



Promoting Equitable Investment Partnerships, Intra-Regional Mineral Value Chains & Renewable Energy to Catalyze Zambia's Sustainable Economic Growth

Garden Court Hotel, Kitwe - Zambia

19-20 MARCH

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DRAFT PROGRAMME

CONFERENCE	CE DAY 1 – Wednesday 19 March 2025
07:00 - 08:00	Registration
08:00 - 08:30	All participants to be seated for opening ceremony
08:30-10:30	OPENING CEREMONY
	National Anthem: Greenview Primary School
	Master of Ceremony: Vincent KAPEMBWA
	Welcome Remarks
	Welcome address on behalf of the organiser: Gilbert TEMBA
	Alinani SIMUMBA, President, Kitwe and District Chamber of Commerce and Industry Han Warshin Margan PAWAYA, Margan Kitwa City Council.
	Her Worship Mpasa MWAYA, Mayor, Kitwe City Council
	Goodwill message by top sponsors
	Monie CAPTAN, Deputy CEO – West Africa, Petrodex
	Goodwill Messages from Key International Partners and Organisations
	HE Saana HALINEN, Ambassador of the Republic of Finland to the Republic of Zambia
	HE Johan HALLENBORG, Ambassador of the Kingdom of Sweden to the Republic of Zambia
	Ministerial Speeches
	Hon. Elisha MATAMBO, Provincial Minister – Copperbelt Province, Zambia Colling NZOVII. Minister of Myster Province and Conjugate Transfer Province
	 Hon. Collins NZOVU, Minister of Water Development and Sanitation, Zambia Represented by Eng. Romas KAMANGA, Permanent Secretary, Ministry of Water Development and Sanitation
	Hon. Makozo CHIKOTE, Minister of Energy, Zambia
	Hon. Paul KABUSWE, Minister of Mines and Minerals Development, Zambia
	Under the High Patronage of His Excellency, Hakainde HICHILEMA, President of the Republic of Zambia
10:30 – 10:45	[Signing Ceremony] SIGNING OF MEMORANDA OF UNDERSTANDING BETWEEN THE REPUBLIC OF ZAMBIA AND THE REPUBLIC OF MOZAMBIQUE:
	In March 2016, Zambia and Mozambique signed an Inter-Governmental Memorandum of Understanding
	(IGMoU) to develop key energy projects, including a power interconnector. This led to an Inter-Utility
	Memorandum of Understanding (IUMoU) between their (two) national utilities. After its expiry, the IGMoU underwent a successful negotiation process and necessary approvals by both countries to renew the
	IGMoU. These MoUs engagements are evidence of regional cooperation and potential for investments and
	collaboration for the mutual benefits of the two nations and the region at large.
	Director of Signing Ceremony: Mwape CHIPALA, Director – Planning and Information, Ministry of Energy



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	FOSTERING COLLABORATION AND REGIONAL MINERAL VALUE CHAINS FOR SUSTAINABLE DEVELOPMENT IN AFRICA.
11:55 – 12:45	[Panel Discussion] REGIONAL PARTNERSHIPS ROUNDTABLE:
	Speaker: Kimmo TIILIKAINEN, Director General, Geological Survey of Finland (GTK)
	for the countries and their citizens requires a lot of regional and international co-operation. How can countries develop regional "Centers of Excellence" and build Responsible value chains?
	Rich mineral resources are available in many African countries. To turn this potential to jobs and wealth
	HOW TO BUILD REGIONAL EXPERTISE AND RESPONSIBLE VALUE CHAINS IN THE MINERAL SECTOR.
11:45 – 11:55	[Keynote Speech] INTERNATIONAL PARTNERSHIPS FOR MINERAL SECURITY:
11:00 – 11:45	NETWORKING IN THE EXHIBITION COFFEE AREA Sponsored By:
10:45 – 11:45	Group Picture and Official Tour of the Exhibition
	Signing on Behalf of ZESCO Limited: Justin LOONGO, Managing Director, ZESCO Limited
	Signing on Behalf of EDM: Joaquim OU-CHIM, Chairman, EDM
	Zambia Interconnector between Electricidade de Moçambique (EDM) and ZESCO Limited.
	SECOND AGREEMENT: The Inter-Utility Memorandum of Understanding (IUMoU) for the Mozambique -
	Signing on Behalf of the Republic of Zambia: Hon. Makozo CHIKOTE, Minister of Energy, Zambia
	Signing on Behalf of the Republic of Mozambique: António MANDA , Permanent Secretary, Ministry of Mineral Resources and Energy, Mozambique
	Generation Projects between the Government of the Republic of Mozambique and the Government of the Republic of Zambia.
	FIRST AGREEMENT: The Inter-Governmental Memorandum of Understanding (IGMoU) for the Development of the Mozambique-Zambia Power Interconnector, Telecommunications and Power



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This session featuring regional and international stakeholders will provide an opportunity for all stakeholders to share their experience and vision on how best to enhance regional mine to market value chains to ensure a just energy transition and sustainable development. Building on the 2023 regional roundtable, this year's regional partnerships roundtable will extend its scope to look at Zambia's place in the 'Super Region' covering Africa, the Middle East, Central Asia, and South Asia. The session will address some of the issues below:

- An update on how regional countries are progressing in their collaboration to develop globally competitive value chains and regional energy security.
- How policy reform and regulations are supporting mining and energy sector growth while ensuring sustainable development
- How to promote the development of integrated infrastructure for integrated regional value chains and market.
- How international cooperating partners can best support regional sustainable resource driven development through mutually beneficial partnerships.

Moderator: Nkandu BELTZ, Director, Beltz Mining

Speakers:

- Hon. Paul KABUSWE, Minister of Mines and Minerals Development, Zambia
- Hon. Makozo CHIKOTE, Minister of Energy, Zambia
- Dr. Antonio MANDA, Permanent Secretary, Ministry of Mineral Resources and Energy, **Mozambique** (Representing the Minister of Mineral Resources and Energy of Mozambique)

12:45 - 13:45

NETWORKING LUNCHEON

13:45 - 15:10

[Panel Discussion] SESSION 1 - INVESTORS FORUM

INVESTING WITH CONFIDENCE: ZAMBIA'S ATTRACTIVE INVESTMENT CLIMATE AND EQUITABLE INVESTMENT PARTNERSHIPS TO INCREASE MINING CAPITAL INFLOWS

This high-level investor session will focus on highlighting Zambia's promising investment landscape in the mining sector. It will delve into the factors that make Zambia an appealing destination for mining investment. Additionally, the session will explore the importance of fostering equitable investment partnerships between stakeholders to ensure sustainable development and mutually beneficial outcomes. Attendees can expect insightful discussions on strategies to bolster investor confidence and attract higher capital inflows into Zambia's mining industry.

Panellists will discuss the following.

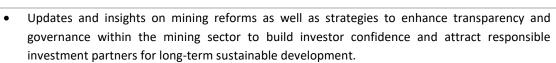
The unique aspects of Zambia's attractive investment climate such as its rich mineral reserves, supportive predictable regulatory environment, and infrastructure development initiatives.



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- Address the role of responsible mining practices in attracting investment and building trust with local communities and environmental stakeholders.
- The potential for international partnerships and collaborations including opportunities for technology transfer, knowledge sharing, and capacity building to drive innovation and sustainable growth.

Moderator: Luyanga MUFUNGULWA, Head - Corporate & Investment Banking, First National Bank Zambia

Sponsor Video Message: ESG First Fund Aavishkaar Capital

Keynote Remarks: HE Dr. Elias Munshya, High Commissioner of the Republic of Zambia to Australia

Speakers:

- Tobias MUSONDA, Director of Planning and Information, Ministry of Mines and Minerals Development
- Mwape CHIPALA, Director of Planning and Information, Ministry of Energy
- Obina KALELA, Chief Integrated Planning and Projects, Konkola Copper Mines PLC
- Charles SAKANYA, Chief Executive Officer, Mopani Copper Mines
- Chimuka NKETANI, Director Investments, Zambia Development Agency
- James HERMANSON, Senior Policy Officer for Global Relations and Cooperation, Organisation for **Economic Cooperation and Development (OECD)**

15:10 - 15:25

NETWORKING COFFEE BREAK

Sponsored By:



15:25 - 16:55

[Panel Discussion] SESSION 2 - EXPLORATION PANEL:

UNEARTHING OPPORTUNITIES: JOINT VENTURES AND INITIATIVES TO DRIVE GROWTH IN **EXPLORATION AND MINE DEVELOPMENT**

Meeting the growing demand for critical minerals will not only mean ramping up production from preexisting mines but will require bringing new mines on-stream at a much faster rate than has historically been the case. This will entail significant investment in exploration and new mine development. The session will discuss international best policy practices that can be deployed to attract significant investment and grow output. Special attention will be given to the role of joint mineral exploration ventures in Zambia. Panellists will explore the following;



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CONFERENCE DAY 2 – Thursday 20 March 2025

08:00 - 08:55

SIDE EVENT HOSTED BY THE RESOURCE NATIONALISM IN AFRICA PROJECT













RESOURCE NATIONALISM IN SOUTHERN AFRICA: POLICY CHALLENGES AND EMERGING **OPPORTUNITIES**

VENUE: MAIN CONFERENCE HALL

Since the early 2000s, resurgent international minerals markets, disappointing tax revenues and weak economic spillovers from the mining sector have contributed to a rising wave of 'resource nationalism' in the mineral-rich countries of Southern Africa. While governments, international development agencies, and civil society in these countries called for the strengthening of benefits from mining, states' policy interventions have differed significantly in practice and have resulted in diverse development outcomes. Evidence surrounding these policies has been scattered, anecdotal and thin. Moreover, research on resource nationalism in Southern Africa has typically been siloed at the national level, with little dialogue occurring among mining stakeholders in neighbouring states. The Resource Nationalism in Southern Africa project (2020-2024) sought to provide a comparative analysis of these diverse policy practices and their outcomes across the region, to alleviate these critical knowledge gaps and improve regional policymaking. The project's three research clusters were: (1) artisanal and small-scale mining; (2) fiscal linkages and mining taxation; and (3) productive linkages (i.e. local content and beneficiation). This ZIMEC 2025 sideevent will summarize the project's key findings, with special emphasis on Zambia.

Speakers:

- Dr. Richard Saunders, Associate Professor, Department of Politics, York University (Canada) and Principal Investigator, Resource Nationalism in Southern Africa project
- Dr. Marja Hinfelaar, Director, Research and Programs, Southern African Institute for Policy and Research (SAIPAR)
- Dr. Sylvia Mwamba, SAIPAR Fellow and Associate Director, IDinsight Zambia

08:30 - 08:55Registration and Networking 08:55 - 09:00WELCOME AND OPENING REMARKS 09:00 - 10:00 [Panel Discussion] SESSION 3 - ENERGY PROJECTS INVESTOR ROUNDTABLE: POWERING A NEW GREEN AFRICAN FUTURE: INVESTING IN ZAMBIA'S RENEWABLE ENERGY GENERATION TO MEET GROWING DOMESTIC AND REGIONAL DEMAND

> The IEA estimated in its 2022 Africa outlook that sub-Saharan Africa would need to nearly triple its power supply by 2030 to provide universal energy access as well as power for the electrification of industry and

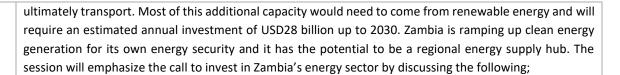


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- Spotlight renewable energy projects to potential partners and investors to diversify away from hydroelectricity to expand solar, wind and battery storage.
- Review of the Zambia Renewable Energy Financing Framework, tariff regime, tax incentives and the shift from Foreign Direct Investment to Joint Ventures.
- The role of mini-grids and off-grid solutions to support rural electrification and industrialisation.
- Enabling regional energy transmission infrastructure to position Zambia as an energy hub.
- Mission 300 and energy development in Zambia and the region.

Moderator: Chikoma KAZUNGA, Head of Business Development and New Ventures, Africa GreenCo Group

Mission 300 Special Envoy Video Message: Joseph NGANGA

Speakers:

- Clement CHIWELE, Manager, Office for Promoting Private Power Investment, Ministry of Energy
- Mutale MUKUKA, Chief Financial Officer, Copperbelt Energy Corporation
- Fitzpatrick KAPEPE, Director of Strategy and Business Development, ZESCO
- Clint LINGEVELDT, Head of Sales, Barloworld Equipment Power
- Abdul YAKUBU, Programme Lead Universal Energy Facility (UEF), Sustainable Energy for All
- Henry DLAMINI, Senior PV&ESS Solution Advisory Manager, Huawei Digital Power

10:00 - 11:00

[Presentations] SESSION 4 – CASE STUDY PRESENTATIONS

A CLOSER LOOK AT LEADING INFRASTRUCTURE PROJECTS AND TECHNOLOGY SOLUTIONS TO DRIVE **GROWTH IN MINING**

Enabling intra-regional transport networks and other supporting infrastructure will be essential for Zambia to achieve critical scale for manufacturing, trade routes and markets access in the region. The evolving conditions of mineral ore deposits also call for the adoption of innovative technologies to maintain or enhance productivity. The mining sector requires an infrastructural and technological transformation to ensure viability.

Presentations will cover infrastructure project case studies and emerging technologies to support mining growth and economic development.

Moderator: Robert TRZEBSKI, Director of International Business, Austmine

Presenters:

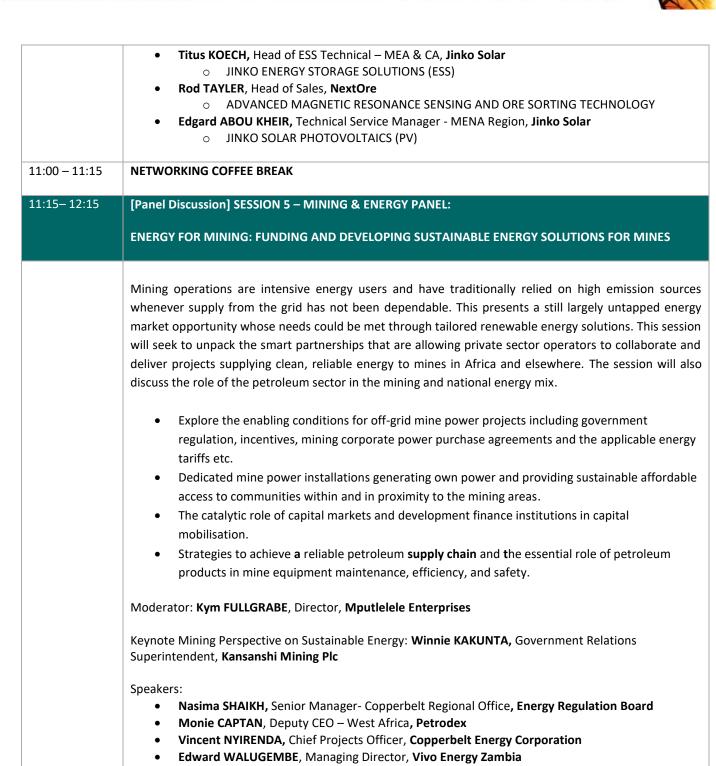
- Eng. Bruno, CHING'ANDU, Managing Director, Tanzania-Zambia Railway Authority (TAZARA)
 - THE TAZARA RAILWAY REHABILITATION PROJECT



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Raubil DUROWOJU, Country Manager Zambia, African Development Bank Franck ALLOGHE, Business Development Director, Cross Boundary Energy



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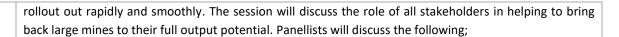
12:15 – 13:15	[Panel Discussion] SESSION 6 – FINANCE PANEL:
	FINANCING THE FUTURE: SUSTAINABLE AND INNOVATIVE SOLUTIONS TO FUND MINING PROJECTS
	Sponsored By: standard chartered
	The session will explore the evolving landscape of financing within the mining sector. Central to the discussion is the imperative shift towards sustainable practices and innovative financial mechanisms to drive the industry forward responsibly. Panellists will underscore the critical role of sustainable and innovative finance in shaping the future of the mining industry, emphasizing collaboration and proactive measures to drive positive environmental and social outcomes while ensuring economic viability. The following points will be discussed;
	 Adopting innovative financial mechanisms that align with Zambia's commitment to sustainable development goals. The potential of green bonds, sustainability-linked loans, impact investing, and sustainable lending practices to mobilize capital for responsible mining projects while minimizing negative environmental and social impacts.
	 Regulatory frameworks necessary to incentivize sustainable investments and mitigate financial risks associated with environmental degradation and community conflicts. Integrating ESG considerations into financing strategies and the impact on risk management and long-term profitability.
	Moderator: Debbie NONDE , CEO, BDO Zambia
	 Ndoba Joseph VIBETTI, Chief Executive Officer, ZCCM-IH Sonny ZULU, Chief Executive Officer, Standard Chartered Bank Zambia Molebogeng MAZIBUKO, Associate Vice President - Mining Lead, Africa Finance Corporation Yuval COHEN, Chief Executive Officer, LIMECO
13:15 – 14:15	NETWORKING LUNCHEON
14:15 – 15:45	[Panel Discussion] SESSION 7 – MINING PANEL: LEVERAGING NEW MINING INVESTMENTS: STRATEGIES AND PARTNERSHIPS TO PROPEL TOWARDS 3 MILLION METRIC TONNES PER ANNUM
	Zambia is on a 10-year quest to ramp up annual copper output to over 3 million metric tonnes. Three years in and with about seven years remaining to meet this goal there is need to both sustain and accelerate progress. It will be essential to ensure that recent investments and re-investments in the mining sector are



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- Review of recommendations proffered during the 2023 conference.
- Review the Three Million Metric Tonnes Copper Production Strategy.
- The investment outlook supporting current and future copper mining projects.
- Updates and insights on the Minerals Regulation Commission Bill, the Geological and Minerals Development Bill and the National Critical Minerals Strategy.
- The increasing role of technology and other support supply chains towards the copper output target

Moderator: Wilphred KATOTO, Co-Chief Consulting Officer, Newco Mining Consultancy

Speakers:

- Tobias MUSONDA, Director of Planning and Information, Ministry of Mines and Minerals Development
- Anthony MALENGA, Country Manager, Barrick Lumwana
- Tito MANSELI, Chief Policy Monitoring and Evaluation Analyst, Ministry of Energy
- Martin LOKANC, Senior Mining Specialist, The World Bank
- Lasse MOILANEN, CEO, Mining Finland
- Anton VILJOEN, Base Metals Analyst, CRU

15:45 - 16:45

[Panel Discussion] SESSION 8 – BENEFICIATION & SUSTAINABILITY PANEL:

ZAMBIA @ 60: BUILDING THRIVING MINERAL VALUE CHAINS AND CREATING A PROSPEROUS FUTURE THROUGH THE EFFECTIVE USE OF NATURAL RESOURCES

On 24 October 2024, Zambia marked 60 years of independence. This important milestone presents an opportunity for national introspection and for projecting into a future that meets the collective ambitions of its people. Zambia has traditionally been a mining country, and it will be instructive to explore how the sector has evolved and its contribution to the country. With the growing demand for minerals and energy ushering in a period of rising investment and accelerated growth in output, Zambia has entered a new phase that could help define its future for generations. This session will look at the key role of local mineral beneficiation and other approaches to unlock Zambia's natural resources for the full benefit of its people. Panellists will discuss the following;

- Updates on the Roadmap to Electric Vehicle Battery Manufacturing The Zambia DRC
- Expanding mineral smelting and refining capacity as well as other opportunities for further value addition.



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	Incorporating best-in-class environmental, sustainability and governance standards at the core
	to have the best possible long-term outcomes ensuring that local communities sustainably benefit.
	 Promoting a preference for Zambian products, contractors and services and employment of citizens in the mining sector.
	 Reimagining the future of mining and energy in Zambia. The development vision for Zambia for its next 60 years.
	Moderator: Anthony KABAGHE, President, Zambia Chamber of Commerce and Industry
	 Speakers: Mainga MUKANDO, Chief Investments Officer, Industrial Development Corporation Winnie KAKUNTA, Government Relations Superintendent, Kansanshi Mining Plc Richard SAUNDERS, Principal Investigator, The Resource Nationalism in Southern Africa Project Benjamin SHAWA, Country Economist, The International Growth Centre
16:45 – 17:00	CLOSING MESSAGE FROM SPONSORS: Anthony MALENGA, Country Manager, Barrick Lumwana
	CONCLUSION AND RESOLUTIONS
17:00	NETWORKING COFFEE



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DAY 3 – Friday 21 March 2025

	MINE SITE VISIT: MOPANI COPPER MINES
08:20	MEET IN THE LOBBY OF THE GARDEN COURT HOTEL
	ALL DELEGATES ARE TO BRING THEIR OWN STEEL TOE LEATHER SAFETY BOOTS AND WEAR LONG
	PANTS/TROUSERS. Only dust coats, safety goggles, hard hats and gloves will be provided.
08:30 - 09:00	TRANSPORTATION TO MINE SITE IN KITWE
09:00 – 11:30	TOUR OF MINING OPERATIONS
	Nkana South plant
	The South Ore Body winder house
	The Synclonorium Shaft complex surface
	The Synclinorium Concentrator
11:30 – 12:00	RETURN TO THE GARDEN COURT HOTEL



About Mopani Copper Mines PLC

A Zambian-registered integrated mining investment with operations in Kitwe and Mufulira districts of the Copperbelt Province in the Republic of Zambia. The company's operations encompass the full range of the copper production chain: from extracting the ore underground to concentrating, smelting, refining, and packaging the finished cathode for export.